

IATI Budget Financial Years 4-5 Sep 2016-Aug 2018

| Strategic Element | Output | Main activities | Priority 1: Core services 2: Essential Development 3: New | Implementing Entity | Staff cost | Budget per activity 2016-2017 - IATI Y4 | Budget per activity 2017-2018 - IATI Y5 | Grand Total budget 2016 - 2018 IATI Y4 and Y5 and unfunded activities Y3 | |
|--|--|--|---|------------------------|------------|---|--|---|--|
| 1 - Promoting Data Use | 1A - Encourage use of IATI data; 1B – Enhance collaboration of technical experts on IATI 1C – Improve guidance to data users | | | x | | 250,050 | 250,050 | 500,100 | |
| | Target data users' are able to meet their IATI data needs through support, capacity building and tools | Scope data use strategy | | | x | | | | |
| | | A data use strategy and implementation plan is developed following a literature review and consultation with key stakeholders | 3 | DI | X | - | - | - | |
| | | Build a community of data use champions | | | x | | | | |
| | | A sub-set of the IATI community is able to support and champion the overall data use strategy, leveraging their own contacts and expertise | 3 | DI | X | - | - | - | |
| | | | 3 | UNDP | X | - | - | - | |
| | | | 3 | Sweden | X | - | - | - | |
| | Implement data use strategy | | | x | | | | | |
| | IATI data is being used in the target situations identified in the strategy (including translation of all data use recourses, e.g. Data use manual) | 3 | DI, UNDP | X | 250,050 | 250,050 | 500,100 | | |
| 2 - Improving IATI data quality, breadth and depth | 2A - Support good quality data supply; 2B - Building a pool of technical experts on IATI; 2C - Improve support and guidance to publishers. | | | x | | 23,338 | 23,338 | 46,676 | |
| | Sustainable support services enable new and existing publishers to supply high quality IATI data that meets users' needs | Support good quality data supply | | | x | | | | |
| | | New target publishers receive high quality support to publish IATI data | 1 | DI | X | 20,004 | 20,004 | 40,008 | |
| | | Implement data quality strategy | | | x | | | | |
| | | Existing target publishers receive high quality support to improve the quality of their data | 1 | DI | X | - | - | - | |
| | | Building a pool of technical experts on IATI | | | x | | | | |
| | | Support to publishers is more sustainable, with a wider range of support options available from paid-for consultants as well as the IATI technical team | 2 | DI | X | 3,334 | 3,334 | 6,668 | |
| | Improve support and guidance to publishers | | | x | | | | | |
| | Many publishers, particularly NGOs, are able to publish with little or no support by using improved guidance | 2 | DI | X | - | - | - | | |
| 3 - Maintaining and strengthening IATI systems | 3A - Technical Infrastructure | | | x | | 51,344 | 51,344 | 102,688 | |
| | IATI's technical infrastructure is maintained and developed to ensure long term sustainability and reliability | Scope and implement technical systems development plan | | | x | | | | |
| | | IATI's technical systems and infrastructure are in a stable, sustainable position by the end of the hosting period | 1, 2 | DI | X | - | - | - | |
| | | Maintain and develop tools | | | x | | | | |
| | | IATI's tools are in a stable, sustainable position by the end of the hosting period | 1, 2 | DI | X | 51,344 | 51,344 | 102,688 | |
| | 3B - Manage the IATI Standard | | | x | | 20,004 | - | 20,004 | |
| | The IATI Standard continues to evolve to meet the needs of data users and publishers and reflects the changing open data environment | Develop vision for evolution of the Standard | | | x | | | | |
| A vision for the evolution of the Standard is supported by the IATI community as a result of consultation and consensus. | | 1, 2 | DI | X | - | - | - | | |
| IATI contribution to collective efforts to manage registration agency codes | | 2 | DI | X | 20,004 | - | 20,004 | | |
| Implement plan of staged upgrades | | | | x | | | | | |
| | The Standard is upgraded according to the agreed plan and timetable. | 1, 2 | DI | X | - | - | - | | |
| 4 - Communications & | 4A - Outreach; 4B - Engagement; 4C - Communications; 4D - Website; 4E -Branding | | | x | | 221,849 | 145,683 | 367,532 | |
| | IATI's new vision, strategy and brand is implemented, enabling it to achieve its political objectives and engage target audiences with clear information | Outreach | | | x | | | | |
| | | IATI is involved in all relevant global events and processes; Board and members receive timely information with which to formulate positions and prepare inputs to such processes. | 1,2 | UNDP | | 19,000 | 27,000 | 46,000 | |
| | | | | Ghana | X | - | - | - | |
| | | | | Sweden | X | - | - | - | |
| | | | | DI | | 15,004 | 12,503 | 27,507 | |
| | | Contingency for Board and Secretariat travel to key events representing IATI. | | UNOPS | | 31,000 | 31,000 | 62,000 | |
| | | Engagement | | | x | | | | |
| | | Targeted engagement plans are drawn up and implemented for different stakeholder groups, at political levels as well as to promote data quality and use. | 1 | UNDP | X | - | - | - | |
| | | | | Sweden | X | - | - | - | |
| | 1 | DI | X | 33,340 | 33,340 | 66,680 | | | |
| | Communications | | | x | | | | | |

| | | | | | | | | |
|--------------------------------|--|--|--------|-------|------------------|------------------|------------------|---------------|
| Outreach | | Stakeholders at all levels receive targeted relevant and up to date information on IATI, including through the annual report | 1 | DI | X | 25,005 | 25,005 | 50,010 |
| | | Translation (Members Bulletin, Members Assembly meeting documents, new strategy translation, updated SOP translation, contingency) | 1 | DI | | 8,000 | 8,000 | 16,000 |
| | | Website | x | | | | | |
| | | IATI's website is updated to reflect the new branding of the initiative and ensure information can be found quickly and easily by all visitors to the site. | 2 | DI | X | 60,000 | 8,335 | 68,335 |
| | | | 2 | UNOPS | X | - | - | - |
| | | Website translation costs (including copy on website and stakeholder comms). | 2 | DI | | 500 | 500 | 1,000 |
| | | Branding | x | | | | | |
| | Branding of IATI is updated according to new vision, broadening its appeal beyond traditional aid providers | 2 | DI | X | 30,000 | - | 30,000 | |
| | | 2 | UNOPS | X | - | - | - | |
| | | 2 | Sweden | X | - | - | - | |
| | 5A - Effective Governance | | | | 360,689 | 362,189 | 722,878 | |
| 5 - Institutional Arrangements | | Support to Governing Board | x | | | | | |
| | | The IATI Governing Board meets regularly to develop strategic guidance to support decision-making by members. | 2 | UNDP | | - | - | - |
| | | Annual Members' Assembly meetings | x | | | | | |
| | | The MA meets regularly to review and action recommendations by the Board. Physical meetings are complemented by a process of written procedure to ensure timely decision-making. | 1 | UNOPS | X | 110,260 | 110,260 | 220,520 |
| | | | 1 | UNDP | X | 15,000 | 15,000 | 30,000 |
| | | | 1 | DI | X | 5,000 | 5,000 | 10,000 |
| | | Annual TAG meetings | x | | | | | |
| | | Annual meetings of the TAG ensure timely decision-making on all matters relating to the development and implementation of the IATI Standard | 1 | UNOPS | X | 179,676 | 181,176 | 360,852 |
| | | | 1 | DI | X | 12,503 | 12,503 | 25,006 |
| | | | 1 | UNDP | | 4,000 | 4,000 | 8,000 |
| | | Trust Fund Management and Operational Support | x | | | | | |
| | | Implement a fundraising strategy including through targeted requests for voluntary funding | 1 | UNOPS | X | - | - | - |
| | | Collect membership fees in a timely manner from all members | 1 | UNOPS | X | - | - | - |
| | | Ongoing financial management | 1 | UNOPS | X | - | - | - |
| | | Ad-hoc operational support | 1 | UNOPS | X | - | - | - |
| | | Organise and attend annual IATI Secretariat face-to-face planning sessions | x | | | | | |
| | | | 2 | UNOPS | | 12,248 | 12,248 | 24,496 |
| | | | 2 | DI | | 10,002 | 10,002 | 20,004 |
| | | | 2 | UNDP | | 12,000 | 12,000 | 24,000 |
| | | 5B - IATI Transition for hosting and new business model | | | | 60,000 | 20,000 | 80,000 |
| | IATI's future is on a secure financial, governance and institutional footing | x | | | | | | |
| | Analysis of current hosting arrangements | x | | | | | | |
| | The Board is supported to establish and implement a process around the transition from current consortium arrangements to long-term institutional arrangements from August 2018. | 2 | UNDP | X | 40,000 | - | 40,000 | |
| | Review of potential future financial and legal arrangements | x | | | | | | |
| | The Board leads a review which looks at elements including sustainable funding model, membership criteria and legal status of IATI. | 2 | UNDP | | 20,000 | 20,000 | 40,000 | |
| | PERSONNEL COST | x | | | | | | |
| | Personnel cost | 1 | DI | | 661,650 | 709,888 | 1,371,538 | |
| | Personnel cost | 1 | UNDP | | 292,899 | 292,899 | 585,798 | |
| | Personnel cost | 1 | UNOPS | | 323,987 | 323,987 | 647,975 | |
| | Personnel cost | 1 | Sweden | | - | - | - | |
| | Personnel cost | 1 | Ghana | | - | - | - | |
| | TOTAL ACTIVITY BUDGET FOR Y4 - Y5 | | | | 987,274 | 852,604 | 1,839,878 | |
| | TOTAL PERSONNEL COSTS | | | | 1,278,536 | 1,326,774 | 2,605,311 | |
| | MANAGEMENT FEE UNDP 8% | | UNDP | | 32,231.92 | 29,671.92 | 61,904 | |
| | MANAGEMENT FEE UNOPS 8% | | UNOPS | | 52,574 | 52,694 | 105,267 | |
| | MANAGEMENT FEE UNOPS 1% | | UNOPS | | 17,373 | 16,424 | 33,797 | |
| | TOTAL CENTRAL COSTS | | DI | | 96,459 | 91,984 | 188,443 | |
| | TOTAL PERSONNEL IN KIND CONTRIBUTION | | | | 343,785 | 267,296 | 611,081 | |
| | TOTAL with in-kind contribution | | | | 2,808,234 | 2,637,448 | 5,445,682 | |
| | GRAND TOTAL (net budget) | | | | 2,464,448 | 2,370,152 | 4,834,600 | |

**Cost breakdown for (1) Member Assembly (MA) Meeting* in
Copenhagen, Denmark**

| | Total Amount |
|--|-------------------|
| Amount of people covered | 20 |
| DSA payment | 384 |
| Total DSA Costs | \$ 30,720 |
| Average Flight Costs | \$ 2,000 |
| Sum Flight Costs | \$ 40,000 |
| Terminal Expenses | \$ 152 |
| Total Terminal Expenses | \$ 3,040 |
| Visa application fee per person | \$ - |
| Overall Visa application Fee | \$ 5,000 |
| Total visa costs | \$ 5,000 |
| Total event costs including venue, A/V equipment, Interpretation services, Decoration, etc. | \$ 31,500 |
| Overall budget Sum | \$ 110,260 |
| UN GMS costs 8% | \$ 8,821 |
| Total (including UN GMS Cost) | \$ 119,081 |

Cost breakdown for (1) TAG Meeting

| | Total Amount |
|--|-------------------|
| Amount of people covered | 33 |
| DSA payment | 330 |
| Total DSA Costs | \$ 43,560 |
| Average Flight Costs | \$ 1,750 |
| Sum Flight Costs | \$ 51,000 |
| Terminal Expenses | \$ 152 |
| Total Terminal Expenses | \$ 5,016 |
| Visa application fee per person | \$ - |
| Overall Visa application Fee | \$ 5,000 |
| Total visa costs | \$ 5,000 |
| Total event costs including venue, A/V equipment, Interpretation services, Decoration, etc. | \$ 75,100 |
| Overall budget Sum | \$ 179,676 |
| UN GMS costs 8% | \$ 14,374 |
| Total (including UN GMS Cost) | \$ 194,050 |

Breakdown of Personnel Cost (IATI Secretariat)

| Organisation | Role | FTE | Y4 \$ | In-kind | Y5 \$ | In-kind |
|--------------------------------|---|------------|-------------------|-------------------|-------------------|-------------------|
| DI Secretariat | In-kind contribution | n/a | \$ - | \$ 40,000 | \$ - | \$ 40,000 |
| DI Secretariat | IATI Technical Lead | 0.2 | \$ 29,665 | | \$ 30,538 | |
| DI Secretariat | Director of Strategic Partnerships | 0.2 | \$ 30,844 | | \$ 31,359 | |
| DI Secretariat | Project Manager | 0.4 | \$ 30,546 | | \$ 31,055 | |
| DI Secretariat | IATI Lead | 1.0 | \$ 101,316 | | \$ 103,220 | |
| DI Secretariat | Communications Adviser | 1.0 | \$ 75,422 | | \$ 76,816 | |
| DI SECRETARIAT TOTAL | | 2.8 | \$ 267,793 | \$ 40,000 | \$ 272,988 | \$ 40,000 |
| DI Technical Team | Developer | 1.0 | \$ 72,442 | | \$ 73,778 | |
| DI Technical Team | Senior Business and Data Analyst | 0.8 | \$ 66,281 | | \$ 67,495 | |
| DI Technical Team | Business and Data Analyst / Developer | 1.0 | \$ 64,949 | | \$ 66,040 | |
| DI Technical Team | Developer | 1.0 | \$ 63,395 | | \$ 76,529 | |
| DI Technical Team | Developer | 1.0 | \$ 63,395 | | \$ 76,529 | |
| DI Technical Team | Business and Data Analyst | 1.0 | \$ 63,395 | | \$ 76,529 | |
| DI TECHNICAL TEAM TOTAL | | 5.8 | \$ 393,857 | \$ - | \$ 436,900 | \$ - |
| DI TOTAL | | 8.6 | \$ 661,650 | \$ 40,000 | \$ 709,888 | \$ 40,000 |
| | | | | | | |
| Organisation | Role | FTE | Y4\$ | In-kind | Y5 \$ | In-kind |
| UNDP | Senior Management Oversight | n/a | \$ - | \$ 39,108 | \$ - | \$ 39,108 |
| UNDP | Coordinator | 1 | \$ 292,899 | \$ - | \$ 292,899 | \$ - |
| UNDP | Project Support (JPO) | 1 | \$ - | \$ 76,489 | \$ - | Not known |
| UNDP PERSONNEL | | | \$ 292,899 | \$ 115,597 | \$ 292,899 | \$ 39,108 |
| | | | | | | |
| Organisation | Role | FTE | Y4\$ | In-kind | Y5 \$ | In-kind |
| UNOPS | Senior management oversight | n/a | \$ - | \$ 15,000 | \$ - | \$ 15,000 |
| UNOPS | Logistics, Admin and Financial Specialist | 1 | \$ 121,639 | \$ - | \$ 121,639 | \$ - |
| UNOPS | Transparency and Communications Officer | 0.5 | \$ 52,345 | \$ - | \$ 52,345 | \$ - |
| UNOPS | Transparency and Communications Analyst | 0.5 | \$ 40,345 | \$ - | \$ 40,345 | \$ - |
| UNOPS | Support Services | n/a | \$ 109,658 | \$ - | \$ 109,658 | \$ - |
| UNOPS PERSONNEL | | | \$ 323,987 | \$ 15,000 | \$ 323,987 | \$ 15,000 |
| | | | | | | |
| Organisation | Role | FTE | Y4\$ | In-kind | Y5 \$ | In-kind |
| Sweden | Sida | 1 | \$ - | \$ 164,188 | \$ - | \$ 164,188 |
| SIDA PERSONNEL | | | \$ - | \$ 164,188 | \$ - | \$ 164,188 |

| Organisation | Role | FTE | Y4\$ | In-kind | Y5 \$ | In-kind |
|--|-----------------------------|------|--------------|-------------------|--------------|-------------------|
| Ghana | Senior Management Oversight | 0.05 | \$ - | \$ 2,800 | \$ - | \$ 2,800 |
| Ghana | Policy Officer | 0.4 | \$ - | \$ 6,200 | \$ - | \$ 6,200 |
| GHANA PERSONNEL | | | \$ - | \$ 9,000 | \$ - | \$ 9,000 |
| | | | Y4\$ | Y4 in-kind | Y5 \$ | Y5 in-kind |
| TOTAL BREAKDOWN PERSONNEL COST | | | \$ 1,278,536 | \$ - | \$ 1,326,774 | \$ - |
| TOTAL IN-KIND BREAKDOWN PERSONNEL COST | | | \$ - | \$ 343,785 | \$ - | \$ 267,296 |
| GRAND TOTAL BREAKDOWN OF THE PERSONNEL COST | | | \$ 1,278,536 | \$ 343,785 | \$ 1,326,774 | \$ 267,296 |