

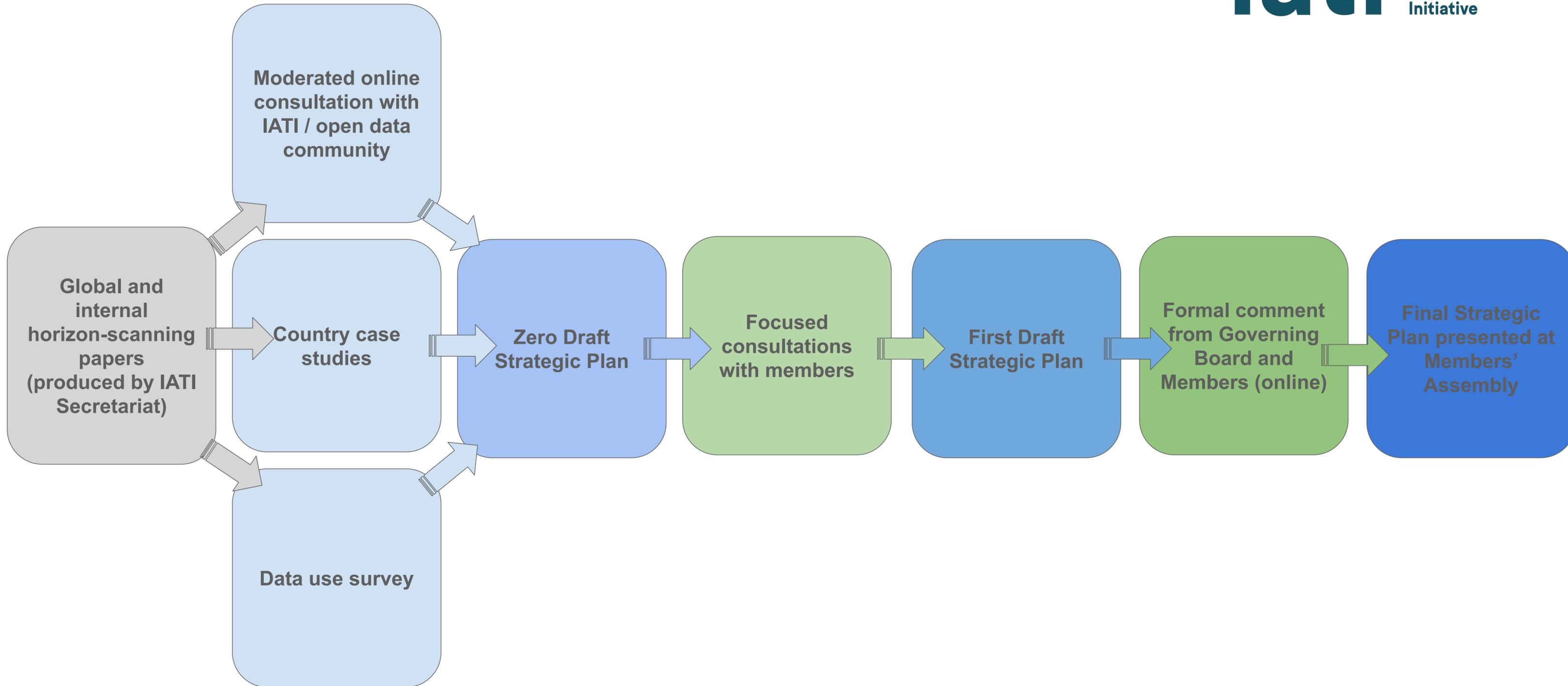
Strategic Plan: Part 1

Presentation of the IATI Strategic Plan (2020-2025)

**Members' Assembly
11 September 2019**

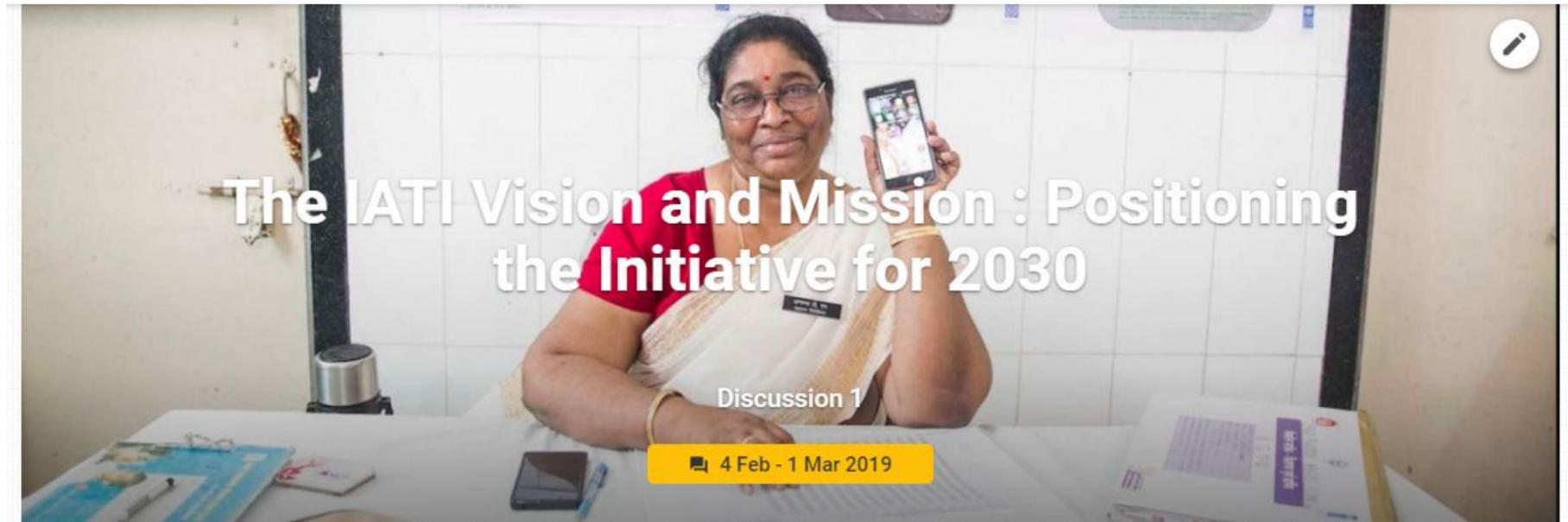


2020-2025 Strategic Planning Consultation Process



Series of inclusive, online consultations

- Based on global and internal horizon-scanning papers developed by the Secretariat
- **Expert moderators** from the IATI community
- Participants from **20+ countries**
- **202 comments in English, French and Spanish** received from partner countries, NGOs, UN agencies & development partners in a multi language platform
- **955 unique visitors**



[< Go back to Consultation for development of the 2019-2022 IATI Strategic Plan](#)

Published on 31 January 2019 in [Consultation for development of the 2019-2022 IATI Strategic Plan](#)

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With IATI recently celebrating its ten-year anniversary, this online consultation is an opportunity to spark dialogue around essential priorities for the initiative's next three years. Anticipating the next generation of partnership and data needs, your responses will help IATI to ensure it responds to the rapidly-evolving development finance, open data and transparency agendas, to increase the use of development cooperation data.

MODERATORS

 **Craig Fagan**
Public Policy Expert (Independent)

 **Sohir Debbiche**
Principal Results and Transparency Officer (African Development Bank)

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**Discussion 1:
The IATI Vision and Mission :
Positioning the Initiative for
2030**

Moderators: Craig Fagan (Independent Public Policy Expert) and Sohir Debbiche (Principal Results and Transparency Officer, AfDB)



**Discussion 2:
IATI's Strategic Partnerships
in the Evolving International
Development Landscape**

Moderator: Lidia Fromm Cea (Directora Ejecutiva, Proyecto de Integración y Desarrollo Mesoamérica)



**Discussion 3:
Considering Strategic
Directions for Development
Cooperation Data
and Standards**

Moderator: Tim Davies (Independent Consultant in Practical Participation)

Comprehensive and wide ranging consultation

Iterative drafting process



- **Data use survey**

- Targeted at users of IATI data, including from government, NGOs and others, to gain a broader understanding of how IATI data is (or is not) being used at the national level



- **In-depth country case studies**

- Assessing the extent to which IATI has been successful in meeting the information needs of stakeholders at the country level
- Undertaken in Malawi and Somalia



- **Focused consultations with members**

- **Targeted interviews** between Board members and their constituencies
- **4 online “focus groups”, with participation** from all IATI constituencies, hosted by the Board and Secretariat



- **Formal online consultations** on draft 2.0 of the Strategic Plan with members and Board; Written comments of members reviewed and incorporated in the final draft

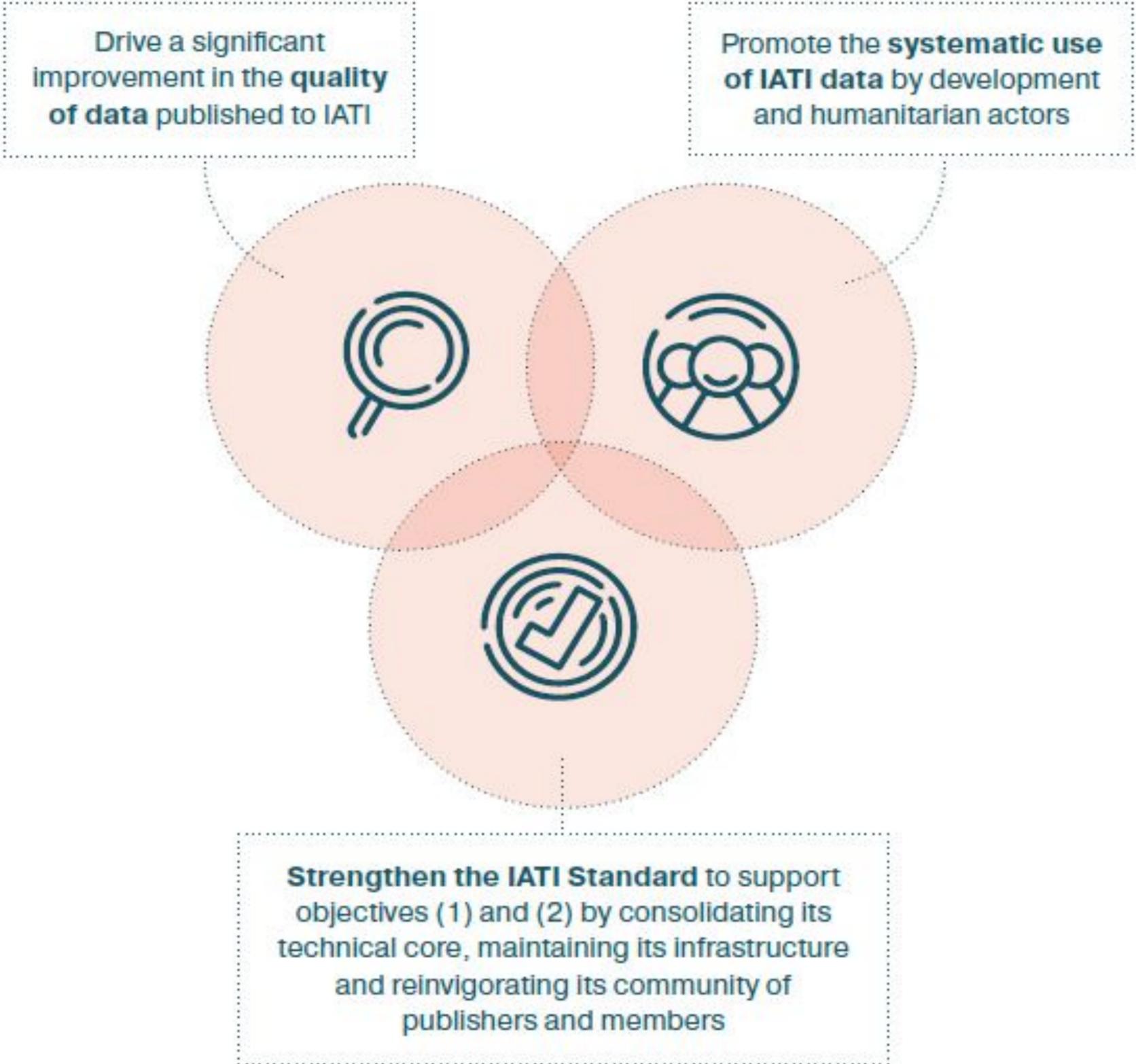
Key challenges and opportunities identified through the consultation process and addressed in the Strategic Plan*



- Data **quality** remains a challenge
 - Systematic **use** of IATI data by partner countries remains low
 - Challenges exist in terms of **harmonisation** among those government funders who mandate reporting
 - **Sensitivity of data** published by humanitarian and other actors
 - **Traceability** remains a challenge
- Substantial **increase in number of publishers**, including through mandatory reporting and publishing by humanitarian organisations (Grand Bargain)
 - Increasing value of IATI data to a **wider range of users** (e.g. publishers using IATI data for internal accountability and planning, journalists, etc.)
 - **Visibility and awareness** of IATI has increased dramatically
 - Increasing availability of **more granular data** showing location and sector-level information
 - Updates to the Standard have made it **richer, but more complex**

***not exhaustive**

Objectives of the 2020-2025 Strategic Plan



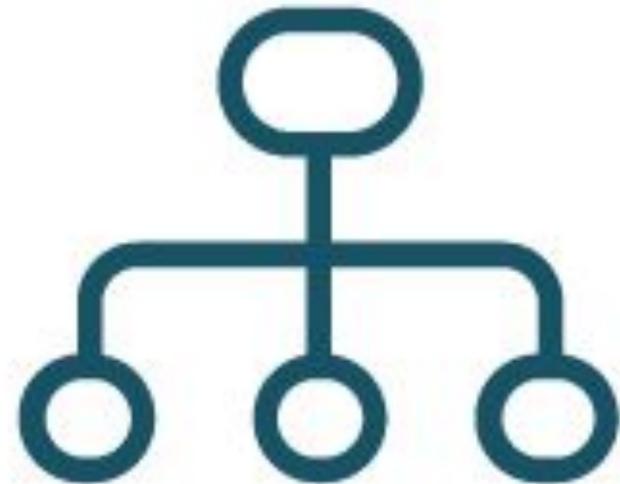
Cross-cutting action areas



Maintain momentum for IATI as a political initiative

- Increase interoperability
- Deepen outreach and partnership-building
- Strengthen communications and user experience
- Strengthen the IATI community to maximise impact

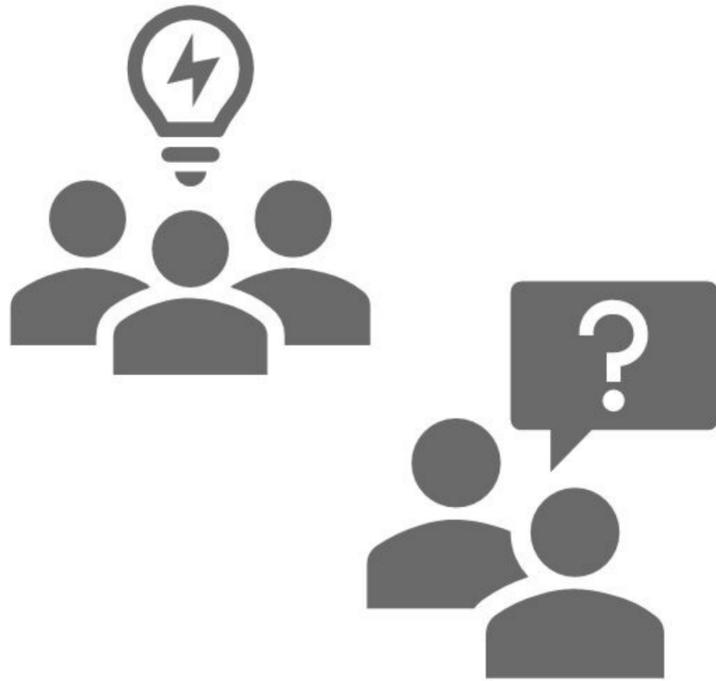
Cross-cutting action areas



Organise for success

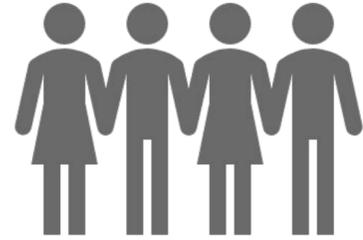
- Assess the needs of individual publishers and data users
- Review financial and other contributions of members and establish clear criteria for membership
- Support the Members' Assembly to make strategic decisions and the Board to oversee annual work planning, resourcing and budgeting
- Codify our values

If we are successful, in five years' time...



- **Collective success** will be valued above the individual performance of publishers
- All key providers will have had access to the support and guidance they need to provide good quality, interoperable data, and update it frequently
- **Activities can be traced throughout the chain**, and simple tools ensure that the data can be accessed easily and used systematically
- IATI serves as an **effective network and a platform for learning and exchange**

Next steps and operationalisation



- Questions and final **approval of Strategic Plan text** by Members (this session)
- **Consultation with Members on operationalising the Plan** (Session 4):
 - Members' guidance to the Board on **areas of highest priority** for 2020-2021 Work Programme
 - **Agreeing metrics for measuring results** (conversation on the draft Results Framework)
- Governing Board to set **2020-2021 Annual Work Programme in line with strategic objectives**

Strategic Plan: Part 2

Setting Priorities for 2020 Work Planning and Agreeing Metrics for Measuring the Results of the Strategic Plan (2020-2025)

Members' Assembly
11 September 2019



Session outline

PART 1



Setting priorities for the 2020/2021 Work Programme

- 30 minute breakout group discussions
- 10 minute plenary discussion

PART 2



Agreeing metrics for measuring the success of the Strategic Plan

- 30 minute breakout group discussions
- 10 minute plenary discussion

Breakout groups: Setting priorities for the 2020-2021 Work Programme (30 minutes)



PLEASE ENTER YOUR SUGGESTIONS ON
PRIORITIES AND METRICS IN THE
CORRESPONDING LINKS PROVIDED
BELOW

Use this link to enter group feedback:
bit.ly/IATI_Priorities

Enter feedback at:
bit.ly/IATI_Metrics

Breakout groups: Agreeing metrics for measuring the success of the Strategic Plan (30 minutes)

GUIDING QUESTIONS:

1. Given the objectives outlined in the Strategic Plan, **what specific enabling actions should be prioritised** in the 2020-2021 Work Programme?

Are we measuring the appropriate drivers of progress for achieving the objectives of the Strategic Plan? Do the indicators capture the spirit of the SP?

2. **Are the outputs and indicators actually measurable?** Will data collection be too burdensome?

3. **What is the level of ambition for each outcome and output indicator** to be achieved by the end of 2025?



Enter feedback at:
bit.ly/IATI_Metrics