

# *Upstream* data use

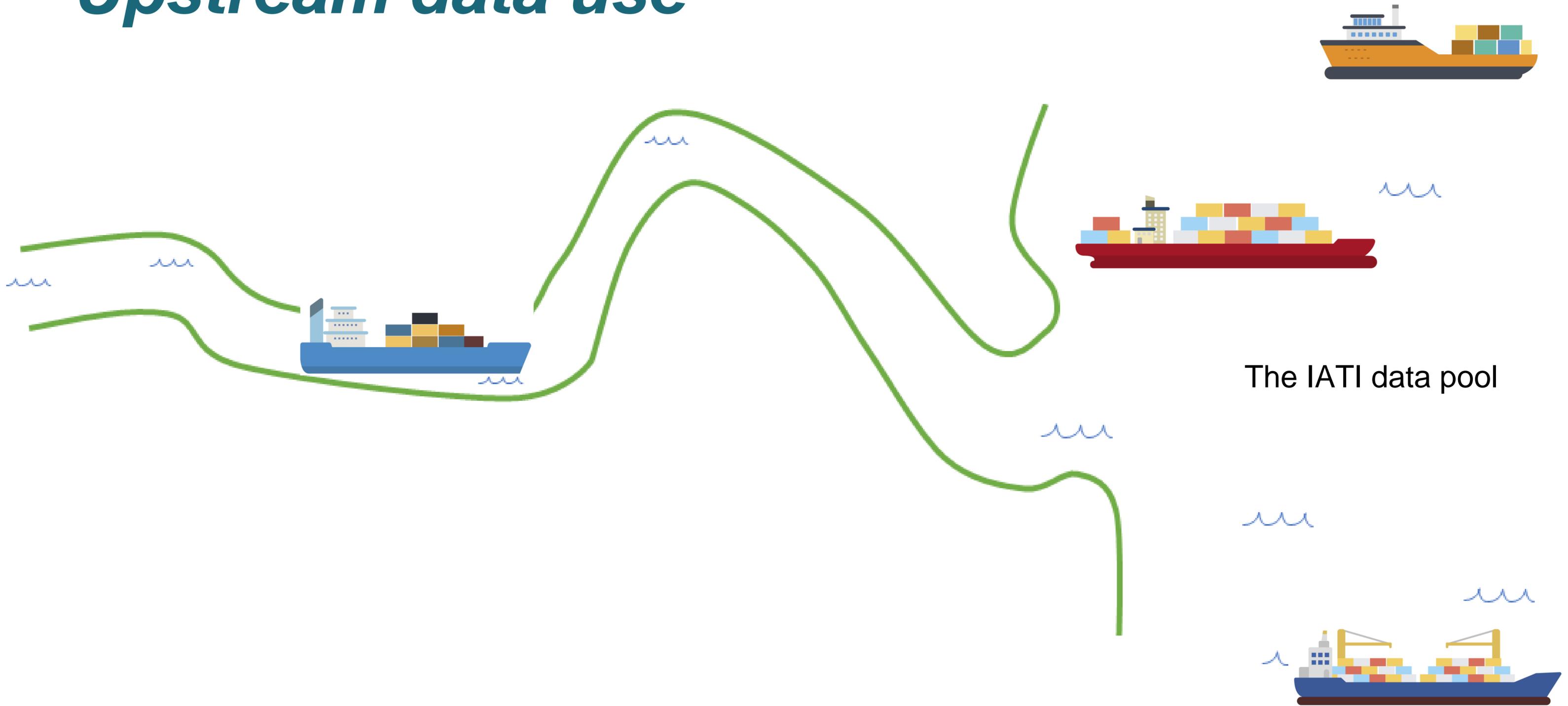
**Pelle Aardema**

**Open Works**

7 minutes



# Upstream data use



# *Eat your own dog food*



# Why?

- Most organisations use a publishing tool or service to create their data... or publish directly from their system
- *All* data comes from internal systems, but for most organizations (even big ones), 'system' is a generous term.
- Not everyone can afford fancy software. Publication is never free, even with free software.
- But everyone needs a system of some kind, even if that system is Excel-centric.



# Why?

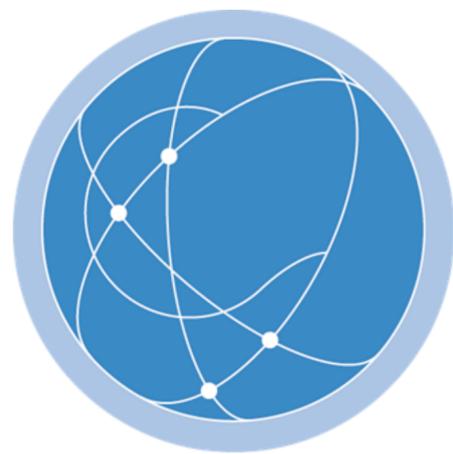
- You may actually want to *use your own data*:
  - M&E data
  - targeting and project design
  - risk management
  - learning
  - reporting
  - etc.
- Data only get better when they're used
- Then IATI is ***“just another publication”***  
(that can be used for many purposes)



# *Increasing number of solutions*



## **PROMEVA**



# ProjectConnect

achieving results together

## Home

- My organisation >
- Programmes
- Partner management
- Project proposals
- Projects
- Funding contracts
- Outcome harvesting
- Reporting
- IATI reporting >
- Contracts
- My employee data

### MY TO DO LIST

- Partner project proposals to be assessed (1) ?

### MONITORING

- Conditions to be submitted with me within 30 days / too late (1) ?

- ### MANUALS
- Manual Working on behalf of Partners
  - Manual Funding Contracts
  - Manual Objectbased Authorisation
  - Manual Partner Management
  - Manual Project Phasing
  - Manual Planning and Timewriting
  - Manual Project Updates
  - Manual IATI reporting

### MY OPEN TIMESHEETS

WEEK	NORM	TOTAL JUSTIFIED	DIFFEREN
2019.37	32,00 h	0,00 h	-32,00 h
2019.36	32,00 h	0,00 h	-32,00 h
2019.34	32,00 h	0,00 h	-32,00 h
2019.33	32,00 h	0,00 h	-32,00 h
2019.30	32,00 h	0,00 h	-32,00 h

1-5 of 59 items

1 2 3 4 5 6 7 ... 12

[Show all my timesheets](#)

# Project Dashboard

Pluriform - Goede Doelen Office D: Not For profit Demo Active organisation: NGO Headquarters

Search...

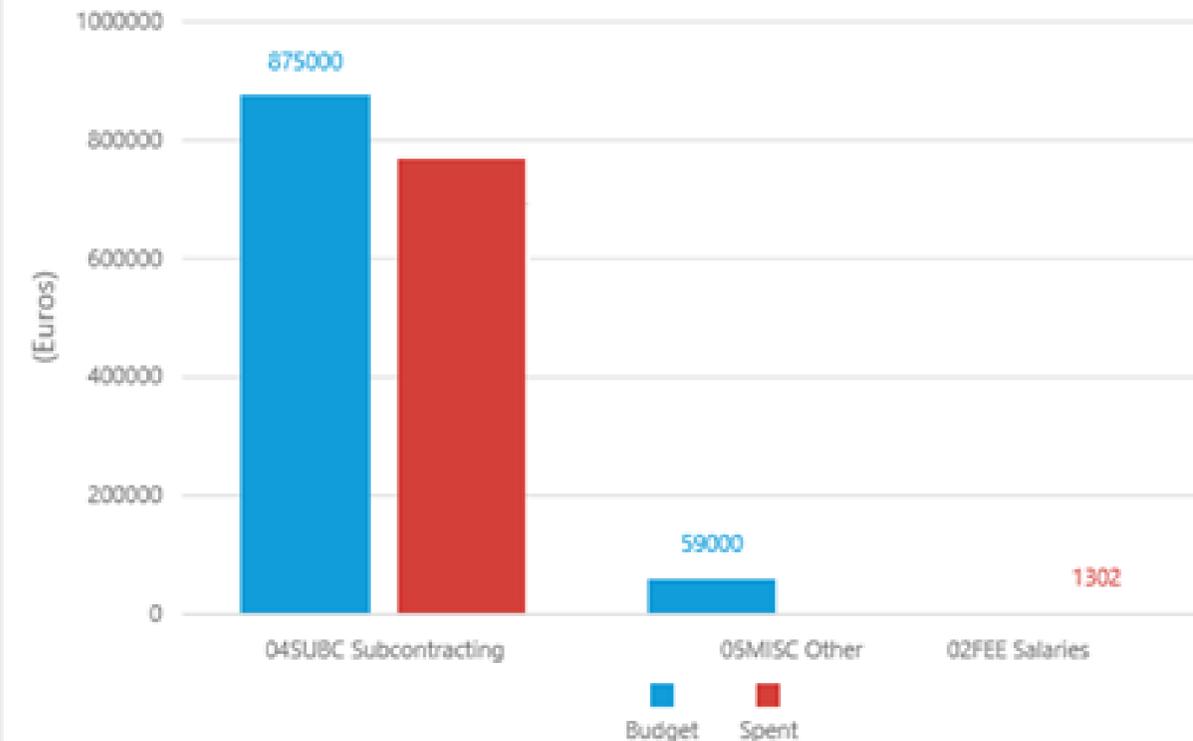
Projects > Project PP-Employed-NGO-Bissau

Dashboard Phases Updates Discussions All files (0) Project rates Theory of Change Result plan Budget Result justifications Project structure Monitoring Financing IATI Involved parties

## GENERAL INFO

Project code	SOS.PP-Employed-NGO-Bissau
Description	Sangue Novo, promoting employability of disadvantage youth in Bissau
Applied at	NGO Headquarters
Main project	<a href="#">Employed-NGO-Kenya</a>
Programme	<a href="#">Employed</a>
Themes	Employed
Project type	Programme project
Language	French
Currency (bkkp)	Euro
Budget/expense currency	Euro
Kind of planning period	month
Financial period type	month
Revision number	1

## BUDGET VS EXPENDITURES

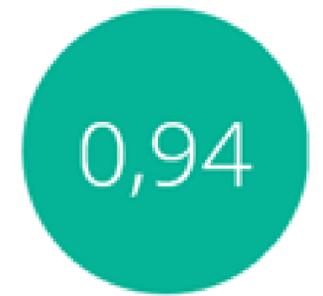


## BUDGET CONSUMPTION



BUDGET: € 934.000,00  
SPENT: € 876.302,00

## BURN RATE



## INVOLVED

Project owner	? <a href="#">NGO Headquarters</a>
Contact person of project owner	? <a href="#">Anja Boer</a>
Project Manager	? <a href="#">Anneloes ter Beek</a>

[Show all involved parties at the project](#)

## BUDGET VS EXPENDITURES



## PROGRESS OF RESULTS



# Project Result Monitoring

Pluriform - Goede Doelen Office D: Not For profit Demo Active organisation: NGO Headquarters

Projects > Project PP-Employed-NGO-2015-2019 > Monitoring

Dashboard Phases Updates Discussions All files (3) Project rates Theory of Change Result plan Budget Result justifications Project structure **Monitoring** IATI Involved parties

Monitoring view ? Progress of results sub- and financed projects

Breakdown ? Indicators (main/subprojects and financed partnerprojects)

Level of indicator ? (all)

more information...

Options

Period selection

Period selection

? Year

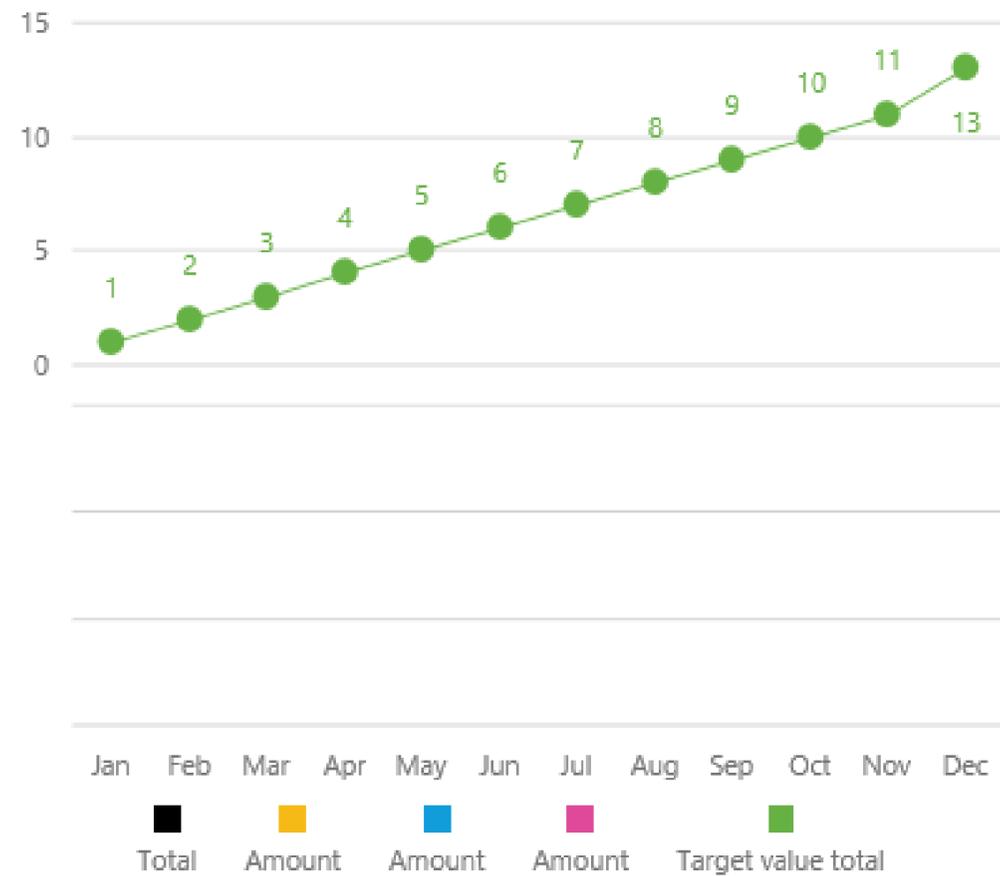
Year

? 2019

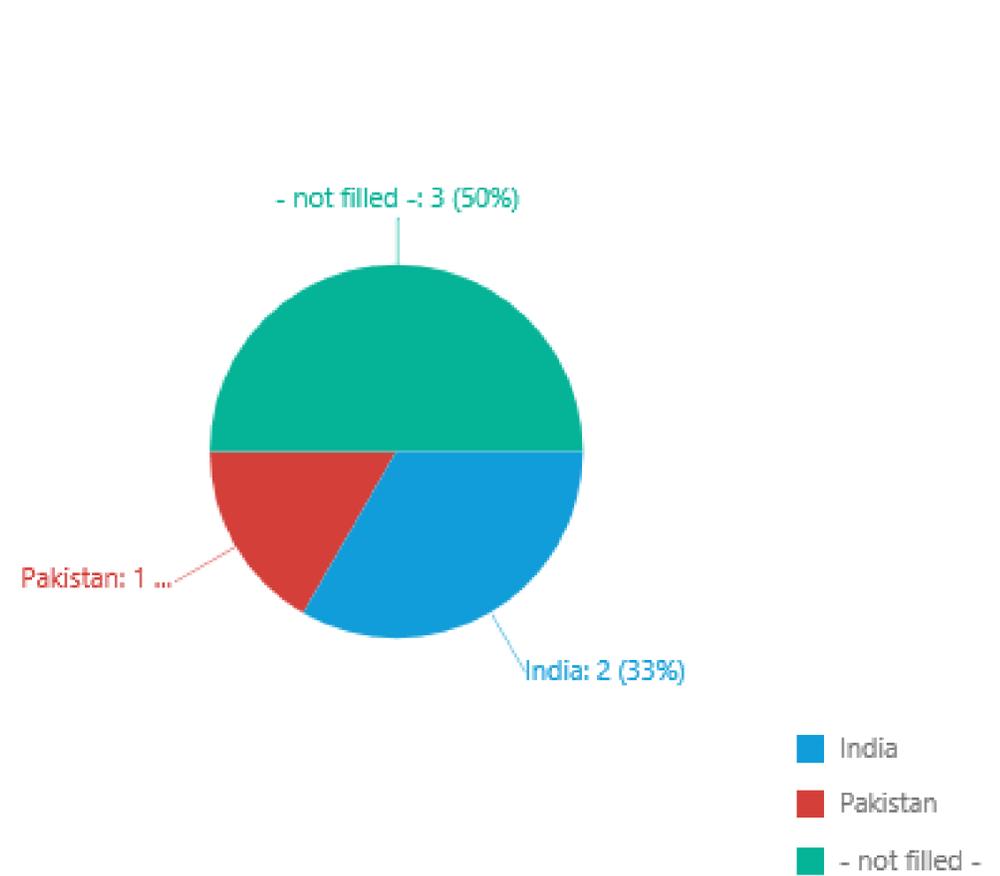
CODE	DESCRIPTION	LEVEL	ACTUAL SUB- AND FIN. PARTNER PROJECTS	UNIT	PROGRESS SUB PROJECTS
> 01	Number of children that feel like a child again	Outcome		Child	<div><div style="width: 20%;"></div></div> 20%
> 02	Number of families reached	Output		Family	<div><div style="width: 0%;"></div></div> 0%
> 02	Number of families that are better equipped to deal with insecurity for children	Outcome	12	Family	<div><div style="width: 70%;"></div></div> 70%
> 03	Number of parents reached on the topic of children's security	Output		people	<div><div style="width: 10%;"></div></div> 10%
> 1.1.i	Number of TVET staff trained	Output	10	people	<div><div style="width: 60%;"></div></div> 60%
> 1.2.i	Number of PWD students tested	Output	66	people	<div><div style="width: 60%;"></div></div> 60%
> 1.3.i	Number of employers trained	Output	6	people	<div><div style="width: 100%;"></div></div> 100%
> 2.1.i	Number of research reports on employment of PWD graduates	Output	1	people	<div><div style="width: 60%;"></div></div> 60%
> 3.1.i	Number of exhibitions participated in	Output	2	piece	<div><div style="width: 100%;"></div></div> 100%

# KPI dashboard

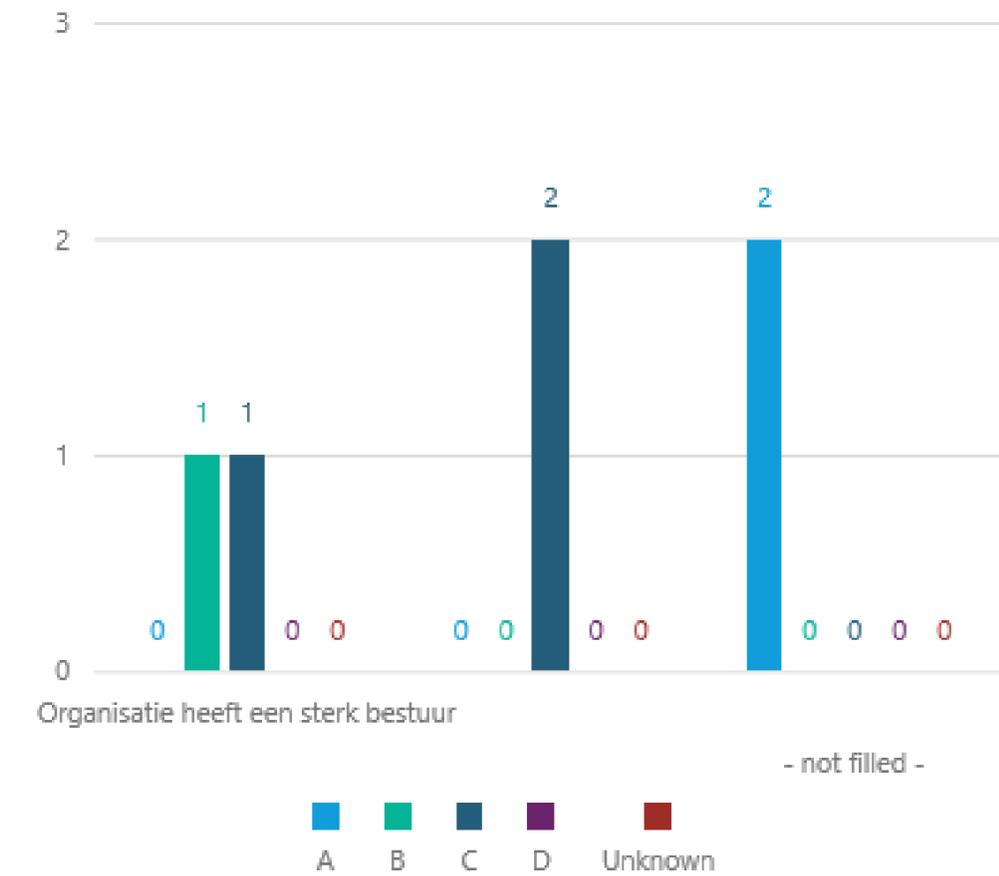
NUMBER OF ACTIVE PRIVATE DONORS PER SEGMENT IN 2...



NUMBER OF ACTIVE PARTNER ORGANISATIONS IN REGION...



RESULTS FIELD ASSESSMENTS PO'S (COUNTRY)



THE KPI DASHBOARD

The KPI dashboard can be used to visualize different KPI definitions

NUMBER OF ACTIVE PARTNER ORGANISATIONS IN REGION...

NUMBER OF ACTIVE PARTNER ORGANISATIONS IN REGION...

# IATI reporting – v.2.03

## IATI reporting > IATI processing

### IATI files

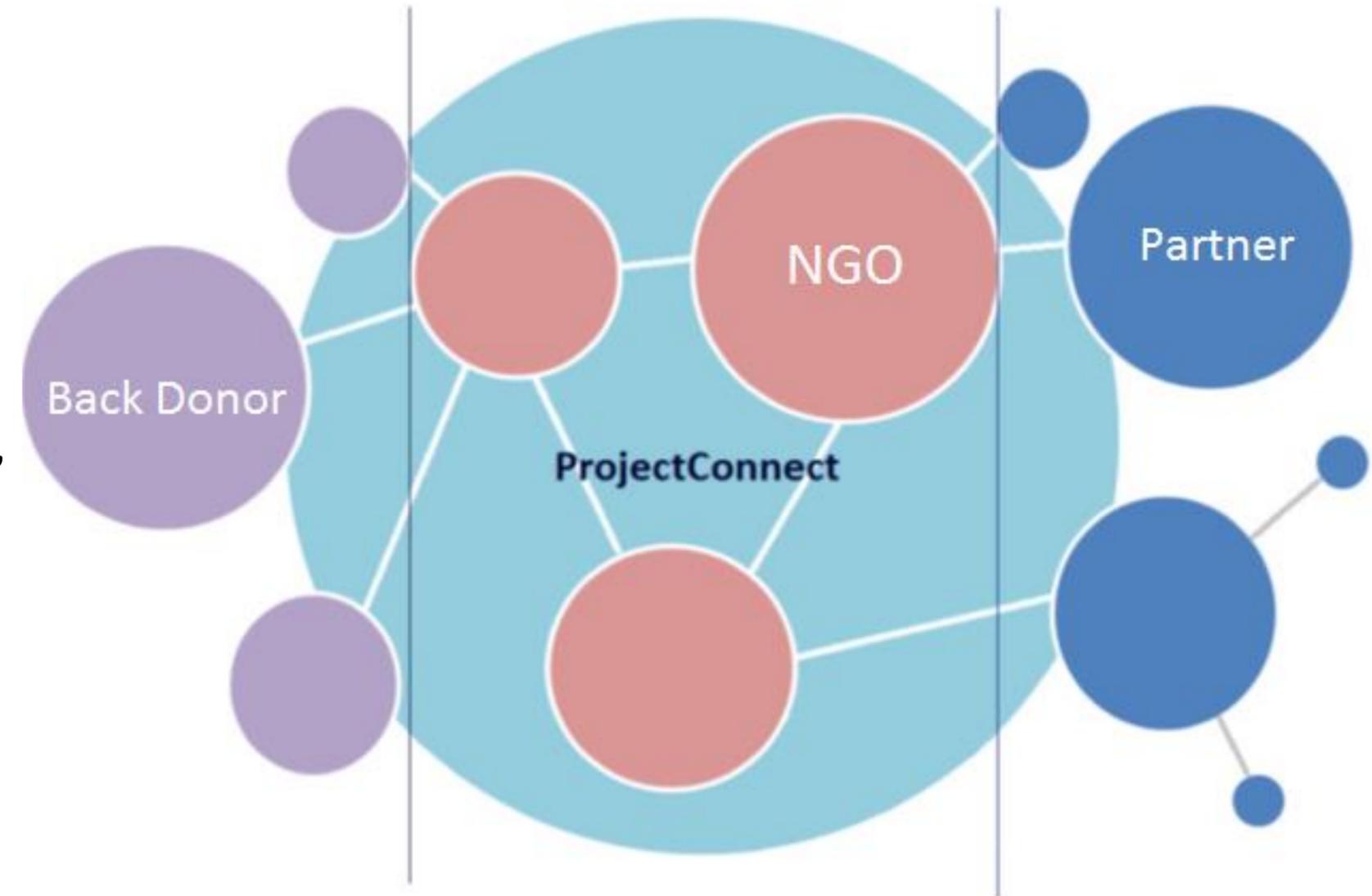
Check IATI data

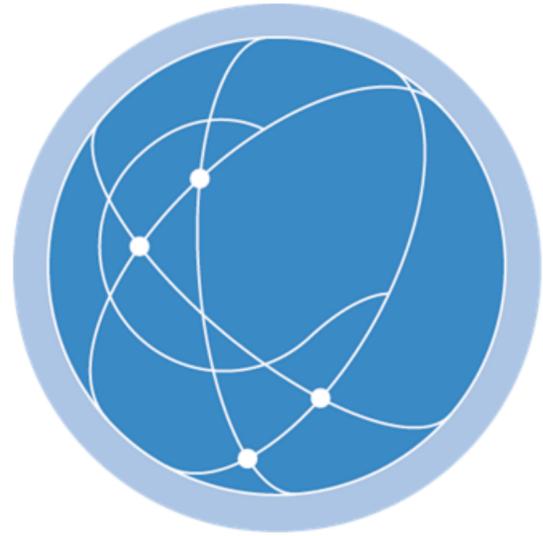
CREATION DATE AND TIME	UNTIL MONTH	STATUS	VERSION	PREVIEW	PREVIEW (XML)	DOWNLOAD	PUBLISH
09-09-2019 16:38:18.35	2019.08	Created	IATI Activities V2.03	<a href="#">Preview</a>	<a href="#">Preview (xml)</a>	<a href="#">Download</a>	<a href="#">Publish</a>
14-08-2019 13:24:06.05	2019.07	Created	IATI Activities V2.02	<a href="#">Preview</a>	<a href="#">Preview (xml)</a>	<a href="#">Download</a>	<a href="#">Publish</a>
12-07-2018 14:25:20.80	2018.06	Created	IATI Activities V2.02	<a href="#">Preview</a>			
04-10-2017 16:39:37.94	2017.09	Created	IATI Activities V2.02	<a href="#">Preview</a>			

```
<?xml version="1.0" encoding="UTF-8"?>
- <iati-activities version="2.03" generated-datetime="2019-09-09T16:38:18.35+02:00">
  - <iati-activity xml:lang="EN" last-updated-datetime="2018-08-20T13:50:04.53+02:00" default-currency="E"
    <iati-identifier>NL-KVK-1357901-PP-Employed-NGO-2015-2017</iati-identifier>
    - <reporting-org type="21" ref="NL-KVK-1357901">
      <narrative xml:lang="EN">NGO Headquarters</narrative>
    </reporting-org>
    - <title>
      <narrative xml:lang="EN">Employed Programme 2015-217</narrative>
    </title>
    - <description>
      <narrative xml:lang="EN"/>
    </description>
    - <participating-org role="2" type="21" ref="NL-KVK-1357901">
      <narrative xml:lang="EN">NGO Headquarters</narrative>
    </participating-org>
    - <participating-org role="4" type="22" ref="Rwandan Partner">
      <narrative xml:lang="EN">Rwandan Partner</narrative>
    </participating-org>
    <activity-status code="2"/>
    - <activity-date type="1" iso-date="2017-01-01">
      <narrative xml:lang="EN">Date start (planned)</narrative>
    </activity-date>
    - <activity-date type="3" iso-date="2017-12-31">
      <narrative xml:lang="EN">~ end (planned)</narrative>
    </activity-date>
  </iati-activity>
</iati-activities>
```

# ***Why ProjectConnect?***

- Supporting cooperation between NGOs and their partners (or consortia).
- Each stakeholder has access to specific part to the project management portal, based on their involvement.
- Supporting NGO specific methodologies, such as result frameworks, Theory of Change, specific budget formats and **IATI reporting**
- Supporting project monitoring to gain insight in results, costs and time spent.





# ProjectConnect

*achieving results together*

<https://projectconnect.info>

ProjectConnect Foundation  
085 – 2021202

[Contact@projectconnect.info](mailto:Contact@projectconnect.info)

*Thank you!*

[pelle@openworks.me](mailto:pelle@openworks.me)

